

RESOLUTION NO. 20014-28

**AMENDMENT TO RESOLUTION AUTHORIZING THE ISSUANCE OF
SUBORDINATED WATER REVENUE BONDS OF THE BERKELEY
TOWNSHIP MUNICIPAL UTILITIES AUTHORITY**

WHEREAS, on December 19, 2013, the Berkeley Township Municipal Utilities Authority adopted resolution No. 2013-0076 entitled "RESOLUTION AUTHORIZING THE ISSUANCE OF SUBORDINATED WATER REVENUE BONDS OF THE BERKELEY TOWNSHIP MUNICIPAL UTILITIES AUTHORITY" (the "2013 Subordinated Resolution"); and

WHEREAS, the 2013 Subordinated Resolution authorized the issuance of Subordinated Water Revenue Bonds through the New Jersey Environmental Infrastructure Trust Program ("NJEIT") to finance two separate projects, in an amount not exceeding \$3,750,000 (the "Bonds"), to be issued in four series (Series A and B in 2014 and Series A and B in 2015); and

WHEREAS, the NJEIT has advised the Authority that a portion of the loans need to be financed through a separate NJEIT direct loan program closing shortly after the regular 2014 NJEIT Program, resulting in the need to issue two additional series of bonds in 2014, resulting in four series of 2014 bonds, being 2014A-1, 2014A-2, 2014 B-1 and 2014B-2).

NOW, THEREFORE, BE IT RESOLVED BY THE BERKELEY TOWNSHIP MUNICIPAL UTILITIES AUTHORITY, AS FOLLOWS:

1. Section 1 of the 2013 Subordinated Resolution shall be amended as follows:

"In accordance with the Act and subject to the limitations regarding subordinate

debt set forth in the General Bond Resolution, and for the purposes specified above, six series of bonds of the Authority are hereby authorized to be issued. The first series of bonds (the "Series 2014A-1 Bonds") shall be distinguished from all other bonds of the Authority by the title "Berkeley Township Municipal Utilities Authority Subordinated Water Revenue Bond, Series 2014A-1." The second series of bonds (the "Series 2014B-1 Bonds") shall be distinguished from all other bonds of the Authority by the title "Berkeley Township Municipal Utilities Authority Subordinated Water Revenue Bond, Series 2014B-1." The third second series of bonds (the "Series 2014A-2 Bonds" and collectively, with the Series 2014A-1 Bonds, the "Series 2014A Bonds") shall be distinguished from all other bonds of the Authority by the title "Berkeley Township Municipal Utilities Authority Subordinated Water Revenue Bond, Series 2014A-2." The fourth series of bonds (the "Series 2014B-2 Bonds" and collectively, with the Series 2014B-1 Bonds, the "Series 2014B Bonds") shall be distinguished from all other bonds of the Authority by the title "Berkeley Township Municipal Utilities Authority Subordinated Water Revenue Bond, Series 2014B-2." The fifth series of bonds (the "Series 2015A Bond", and collectively, with all Series 2014A Bonds, the "Series A Bonds") shall be distinguished from all other bonds of the Authority by the title "Berkeley Township Municipal Utilities Authority Subordinated Water Revenue Bond, Series 2015A." The sixth series of bonds (the "Series 2015B Bond", and collectively, with the Series 2014B Bonds, the "Series B Bonds") shall be distinguished from all other bonds of the Authority by the title "Berkeley Township Municipal Utilities Authority Subordinated Water Revenue Bond,

Series 2015B." Should the NJEIT determine that it is necessary to issue the Series 2015 A and B Bonds in multiple series, such authorization is hereby provided and the series designations shall be adjusted accordingly."

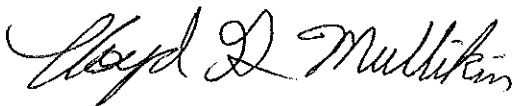
2. The balance of the 2013 Supplemental Resolution shall be unchanged.
3. This Resolution shall become effective immediately.

CERTIFICATE

The undersigned Secretary of Berkeley Township Municipal Utilities Authority, a public body corporate and politic of the State of New Jersey, HEREBY CERTIFIES that the foregoing resolution entitled "AMENDMENT TO RESOLUTION AUTHORIZING THE ISSUANCE OF SUBORDINATED WATER REVENUE BONDS OF THE BERKELEY TOWNSHIP MUNICIPAL UTILITIES AUTHORITY" is a true copy of an original resolution which was duly adopted by said Authority at a meeting thereof which was duly called and held on 24TH day of April, 2014 and at which meeting quorum were present and acted throughout, and that said copy has been compared by me with the original resolution recorded in the records of the Authority and that it is a correct transcript thereof and of the whole of said resolution, and that said original resolution has not been altered, amended or repealed and is in full force and effect.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed the seal of said Authority this 24th day of April, 2014

[SEAL}

By: 
Lloyd G. Mullikin, Secretary

RESOLUTION NO. 29 - 2014

**RESOLUTION AUTHORIZING ADVERTISEMENT FOR BIDS FOR
CONSTRUCTION OF WELL NO. 4**

WHEREAS, the Berkeley Township Municipal Utilities Authority (hereinafter referred to as the "Authority") has previously recognized the need to drill an additional well and has authorized a Well No. 4 construction project; and

WHEREAS, the Authority had previously appointed CME Associates as the Authority's consulting engineer for the Well No. 4 construction project; and

WHEREAS, the Authority has been advised by CME Associates that the plans and bid specifications for bids for the Well No. 4 construction project are almost complete; and

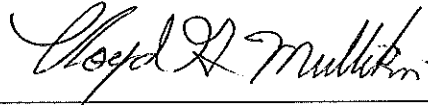
WHEREAS, the Authority wishes to authorize CME Associates to continue with the progress on this much needed improvement in a timely fashion:

NOW THEREFORE BE IT RESOLVED this 24th day of April, 2014, by the Berkeley Township Municipal Utilities Authority as follows:

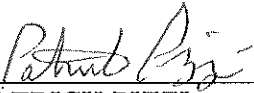
1. CME Associates is authorized to complete the bid package so that bids can be received for the Well No. 4 project.
2. The Executive Director and CME Associates are authorized to advertise and receive bids for the referenced project in a manner that will ensure maximum bid activity.
3. The Authority authorizes the Chairman, Secretary, Executive Director and Consulting Engineer to execute all documents necessary to implement this Resolution.
3. A certified copy of this Resolution shall be forwarded to:
 - a. Honorable Patrick Pizzi, Chairman;
 - b. Michele Nugent, Executive Director
 - c. Keith Chiaravallo, P.E., CME Associates
 - d. Robert D. Budesa, Esquire

CERTIFICATION

I certify that the foregoing Resolution was duly adopted by the Berkeley Township Municipal Utilities Authority at a regular meeting held on the 24th day of April, 2014, a quorum being present and voting in the majority.



LLOYD G. MULLIKIN
Authority Secretary



PATRICK PIZZI
Authority Chairman

Prepared by:

BERRY, SAHRADNIK, KOTZAS & BENSON
Toms River, New Jersey 08753